

**U.S. Warehouses
and Storage
Buildings: Wireless
and Cellular Nodes
Forecast, 2019-
2024**

Market Study
Fourth Quarter 2019





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Abstract

There are many thousands of warehouses and storage buildings in the U.S. Not all of these buildings are candidates for in-building wireless (IBW) systems, but many are – and many already have distributed antenna systems (DAS) and Wi-Fi systems deployed to improve the accuracy of warehouse operations.

This market study provides a five-year forecast for the number of Sub 6 GHz, CBRS, mmWave and Wi-Fi nodes expected to be deployed in the U.S. Five-year total addressable market forecasts for these technologies are also provided.

Key questions addressed in this study:

- What is a smart warehouse and/or storage building? What applications and services are enabled in a warehouse and/or storage building?
- What technologies are required for a smart warehouse and/or storage building?
- What is 5G NR?
- How does 5G NR impact warehouse and/or storage buildings?
- What is CBRS?
- How does CBRS impact warehouse and/or storage buildings?
- What is the total addressable market for Sub 6 GHz, CBRS, mmWave and Wi-Fi nodes in U.S. warehouse and/or storage buildings?
- How many Sub 6 GHz, CBRS, mmWave and Wi-Fi nodes are expected to be deployed in U.S. warehouse and/or storage buildings between 2019 and 2024?

This market study is recommended for:

- Mobile operators, particularly those servicing the U.S. market
- Mobile backhaul providers, including telcos and cable MSOs
- Wired and wireless backhaul vendors and solution providers



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- Mobile OEMs, particularly those servicing the U.S. market
- Wired and wireless infrastructure vendors, particularly those servicing the U.S. market
- Financial and investment analysts.



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