

**U.S. VoLTE Market
Forecast, 2012 –
2017: *Still Moving
Toward the VoLTE
Era***

Market Report
Fourth Quarter, 2013





U.S. VoLTE Market Forecast, 2012 – 2017: Still Moving Toward the VoLTE Era

A Market Study

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iGR
12400 W. Hwy 71
Suite 350 PMB 341
Austin TX 78738

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Abstract

VoLTE is similar to Voice over Internet Protocol (VoIP) with the primary differentiator being that VoLTE provides a mobile component to the Session Initiation Protocol (SIP).

VoLTE is very important to LTE operators because this technology enables them to eventually terminate their legacy, circuit-switched voice 2G/3G network infrastructure in favor of consolidating voice traffic on the LTE network platform. This significantly lowers voice infrastructure costs and improves voice quality and the overall customer experience.

This report provides an overview of VoLTE, profiles of the major vendors and a forecast of VoLTE's potential impact on the U.S. cellular market.

Key questions addressed:

- What is VoLTE?
- How did VoLTE originate?
- Why are mobile operators interested in VoLTE?
- What are the benefits of VoLTE?
- What are some of the challenges surrounding the implementation of VoLTE?
- What are the deployment plans of the major U.S. mobile operators?
- How will VoLTE be implemented in the U.S. market?
- Who are the major VoLTE vendors?
- What is the forecast for VoLTE adoption in the U.S.?

Who should read this report?

- Mobile operators
- Device OEMs
- VoLTE solution vendors
- Content providers and distributors
- Financial analysts and investors.

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